## **General Practice Areas**<sup>1</sup>

- Affiliated Entities (other than Penn State Health)
  - The Corporation for Penn State Christopher Hulburt, Jennifer Jacobs
  - Penn State Research Foundation David Giannantonio, Jennifer Jacobs, Christopher Hulburt, Gregg Michael
  - Ben Franklin Jennifer Jacobs, Gregg Michael
  - The Pennsylvania State University Philanthropic Fund Jennifer Jacobs
- Alumni Association Jennifer Jacobs, Gregg Michael
- Applied Research Laboratory Robert Rutherford
- Athletics Gregg Michael (contracts and NIL), Holly Cline (employment and coaches' contracts), David Dulabon (litigation), David Giannantonio (licensing)
- Audit Frank Guadagnino
- Behavioral Threat Holly Cline, Tamla Lewis, Kelly Mroz
- Benefits Holly Cline, Christopher Hulburt (retirement oversight committee and contracts); Jennifer Jacobs contracts
- Business Transactions and Contracts Christopher Hulburt, Gregg Michael, Jennifer Jacobs, Robert Rutherford (for ARL), Kelly Mroz
- Clery Act Natalie Grosse
- Colleges Sarah Gentry, Michael Mohr (College of Medicine)
- Commonwealth Campuses By subject matter, Natalie Grosse to coordinate
- Compliance Research (human subjects, conflict of interest, animals, effort reporting, export controls, research misconduct, etc.) Michelle Gluck; others by topic

<sup>&</sup>lt;sup>1</sup> The Hershey lawyers (Judy Hlafscak, Michael Mohr, Nicole Lehman, Jacob Theis, David DeLuce, Joseph Meiss and Jacob Sultzer) cover a range of legal issues for Penn State Health, Milton S. Hershey Medical Center, other Penn State Health entities, and the College of Medicine.

- Compliance Other (financial aid, political activities, State and Federal regulatory issues, health, safety and environment, etc.) Frank Guadagnino, Natalie Grosse, Michelle Gluck; Robert Rutherford (for ARL); others by topic.
- Conflicts of Interest Frank Guadagnino, Michelle Gluck, Robert Rutherford (for ARL); others by topic
- Constitutional Issues (First Amendment, Due Process, Academic Freedom, Equal Protection, Religion, Guns) Frank Guadagnino, Tamla Lewis, Sarah Gentry
- Copyright, Trademarks, Patents, Trade Secrets David Giannantonio,
- Crisis and Emergency Management Frank Guadagnino, Natalie Grosse, David Dulabon
- Development, gifts, estates, related disputes– Jennifer Jacobs, Kelly Mroz
- Discrimination and Retaliation Tamla Lewis, Sarah Gentry, Holly Cline, Robert Rutherford (for ARL)
- Employment and Labor (Human Resources, benefits, union issues, litigation, FLSA, FMLA) Holly Cline, Sarah Gentry, Robert Rutherford (for ARL)
- False Claims Act David Dulabon, Michelle Gluck, Robert Rutherford
- FERPA Tamla Lewis, Jennifer Jacobs, Kelly Mroz
- Finance Christopher Hulburt, Gregg Michael
- Governance (Board of Trustees, Sunshine Act, History, Nature of Entity, Bylaws) Frank Guadagnino
- Government Relations (legislation, regulations, lobbying, funding, political activity, government investigations) Natalie Grosse, David Giannantonio, Michelle Gluck, David Dulabon, Robert Rutherford (for ARL)
- Health, Safety and Environment Michelle Gluck (federal regulatory), Holly Cline (OSHA), Natalie Grosse (misc. compliance), Robert Rutherford (for ARL)
- Insurance David Dulabon, Holly Cline, Sarah Gentry

- Intellectual Property David Giannantonio
- International Jennifer Jacobs, Kelly Mroz
- Investments Christopher Hulburt, Gregg Michael
- Licensing David Giannantonio
- Litigation (lawsuits, subpoenas, administrative agency complaints, claims, litigation holds, insurance) David Dulabon, Holly Cline, Sarah Gentry, Natalie V. Grosse, Michael Mohr (academic medical center), Robert Rutherford (for ARL), Kelly Mroz
- National Security Robert Rutherford, Natalie Grosse
- Outreach Jennifer Jacobs
- Penn State Health, including Hershey Medical Center (including all of the topics on this list) Judy Hlafscak, Michael Mohr, Nicole Lehman, Jacob Theis, Jacob Sulzer, David DeLuce, Joseph Meiss
- University/Penn State Health Relationship Gregg Michael, Frank Guadagnino
- Policies Natalie Grosse; others by topic
- Privacy, Information Security, Data Jennifer Jacobs, Natalie Grosse, David Dulabon, Michelle Gluck (Research), Robert Rutherford (for ARL)
- Public Safety, Security and Police Natalie Grosse, David Dulabon, Holly Cline, Jennifer L. Jacobs (agreements), Robert Rutherford (for ARL)
- Purchasing Jennifer Jacobs, Christopher Hulburt, Gregg Michael, Robert Rutherford (for ARL), Kelly Mroz
- Real Estate Christopher Hulburt, Kelly Mroz
- Right to Know and Records Requests Natalie Grosse, Kelly Mroz

- Risk Management Natalie Grosse (ERM), Jennifer Jacobs (contracts), Christopher Hulburt (contracts), Gregg Michael (contracts), Tamla Lewis (students and student organizations), Robert Rutherford (for ARL), Kelly Mroz
- Software Licensing Jennifer Jacobs
- Sponsored Research Michelle Gluck
- Students (academic issues, misconduct and discipline, activities and organizations, safety, compliance) Tamla Lewis, Kelly Mroz
- Subpoenas Natalie Grosse, Christine Lower, Robert Rutherford (for ARL)
- Tax Jennifer Jacobs
- Technology/Transfer and Economic Development
  - Patents, licensing David Giannantonio
  - Corporate and finance issues Jennifer L. Jacobs, Christopher Hulburt, Gregg Michael
- Title IX Tamla Lewis, Kelly Mroz
- World Campus Jennifer Jacobs, Tamla Lewis (students), Kelly Mroz (students)

## <u>PENN STATE HEALTH</u> <u>OFFICE OF GENERAL COUNSEL</u> <u>SUBJECT MATTER ASSIGNMENTS</u>

- ACGME Michael Mohr
- Affiliated Entities (other than PSH, its hospitals and medical groups) Nicole Lehman
- Affirmative Action/OFCCP Jacob Sulzer
- Agreements / Contracts
  - Abledoc Nicole Lehman, Joseph Meiss
  - Academic Affiliation Mike Mohr
  - o Business Associate Agreements Nicole Lehman, Joseph Meiss
  - Construction Joseph Meiss
  - Executive Employment Agreements Jacob Theis
  - IT Joseph Meiss
  - o Medical Directors Nicole Lehman, Jacob Theis, Joseph Meiss
  - Mergers and Acquisitions Nicole Lehman
  - o Professional Services Agreements / Employee Leases Nicole Lehman
  - Physician Employment Agreements Jacob Theis, Jacob Sulzer
  - Real Estate / Leases David DeLuce
  - Revenue-Generating Agreements where the PSH entity provides the services generally (Abledoc) Nicole Lehman, Joseph Meiss, David DeLuce
  - <u>Revenue-Generating Agreements where COM provides the services generally</u> <u>Joseph Meiss, Joseph Meiss</u>
  - o Severance Agreements Jacob Theis, Jacob Sulzer, Michael Mohr
  - Single Case Agreements Nicole Lehman
  - Third Party Payer Agreements Nicole Lehman, David DeLuce, Joseph Meiss
  - Transfer Agreements Nicole Lehman
  - Vendor/Strategic Sourcing Back-Up Joseph Meiss
- Ambulance issues Nicole Lehman, Joseph Meiss

- Benefits Jacob Theis, Jacob Sulzer
- Americans with Disability Act (ADA) Jacob Theis, Jacob Sulzer
- Anti-Kickback Matters Nicole Lehman, Jacob Theis
- Background Checks and Drug Tests– Jacob Theis, Jacob Sulzer
- Board of Directors and Board Committees (PSH, hospitals, medical groups, other subsidiaries) Nicole Lehman
- Bond Financing/Refinancing Nicole Lehman
- Business Transactions Nicole Lehman, Joseph Meiss, David DeLuce
- Class Actions See Litigation below.
- MSHMC Faculty/Academic issues Michael Mohr
- Clery Act Michael Mohr
- Clinical Trials Michael Mohr
- College of Medicine Michael Mohr, Joseph Meiss (business transactions)
- Compensation (Executive, Physician and all others)– Jacob Theis
- Compliance Nicole Lehman
- Conflicts of Interest Michael Mohr, Nicole Lehman, Jacob Theis
- Construction Joseph Meiss
- Copyright, Trademarks, Patents, Trade Secrets Michael Mohr (referred to PSU attorneys at Main Campus)

- COVID Jacob Theis, Joseph Meiss, Jacob Sulzer, Michael Mohr
- Criminal / Law Enforcement Michael Mohr, Joseph Meiss
- Data Breaches Michael Mohr, Nicole Lehman
- Development Joseph Meiss, Nicole Lehman
- Diversity Jacob Theis, Jacob Sulzer
- E-discovery and Preservation– See "Litigation" below.
- Employment matters Jacob Theis, Jacob Sulzer
- Facilities David DeLuce, Joseph Meiss
- False Claims Act Nicole Lehman, Jacob Theis
- FERPA Michael Mohr
- General Counsel questions for hospitals Michael Mohr (MSHMC), David DeLuce (community hospitals), Nicole Lehman as back-up
- Governance Nicole Lehman
- HIPAA Nicole Lehman, Michael Mohr
- Human Resources Jacob Theis, Jacob Sulzer
- Human Subjects Research / IRB Michael Mohr
- Immigration Jacob Theis, Jacob Sulzer
- Intellectual Property Michael Mohr
- Joint Ventures Nicole Lehman

- Labor Relations / Unions Michael Mohr
- Law Enforcement Matters Michael Mohr, Joseph Meiss
- Licensure
  - Hospitals and Ambulatory Surgery Centers Nicole Lehman
  - Physician/clinician Michael Mohr (MSHMC), David DeLuce (community hospitals)
- Litigation
  - Professional Liability / Med Mal Michael Mohr
  - General Liability (for example, slip & falls, non-patient-care related injuries, all other matters, etc.) Joseph Meiss, Michael Mohr
  - Employment-related (discrimination, compensation/wages, non-competes, etc.) Jacob Theis, Jacob Sulzer
- Mandatory Reporting for Child, Adult and Elderly Abuse Michael Mohr, Nicole Lehman
- Marketing/Communications Michael Mohr, Nicole Lehman
- Medical Records Nicole Lehman, Michael Mohr
- Medical Staff Bylaws and Office Issues David DeLuce, Michael Mohr
- Medicare/Medicaid Nicole Lehman
- Mergers & Acquisitions Nicole Lehman
- Policies decided by subject matter of policy (*e.g.* HR Policy = Jacob Theis, Jacob Sulzer; Risk = Michael Mohr; Compliance = Nicole Lehman, etc.)
- OSHA Jacob Theis, Jacob Sulzer
- Patient Care Michael Mohr, David DeLuce, Nicole Lehman as back-up

- Penn State Health Care Partners (CIN) Nicole Lehman
- Physical Security Michael Mohr, Joseph Meiss
- Postdocs and Fellows Michael Mohr
- Purchasing (including animals)– Joseph Meiss
- Real Estate David DeLuce, Kelly Mroz
- Regulatory (first Corby Myers, Director of Regulatory for PSH) then Nicole Lehman
- Research (including animals)– Michael Mohr
- Residency Program Michael Mohr
- Revenue Cycle Nicole Lehman
- Risk Management (first Kay Makin, Director of Risk for PSH) then Michael Mohr, Nicole Lehman, David DeLuce
- Safety Michael Mohr, Jacob Theis
- Software Licensing Joseph Meiss
- Stark Act Nicole Lehman, Jacob Theis
- Students Michael Mohr
- Subpoenas (see Litigation, above)
- Tax David DeLuce
- Tenure Michael Mohr
- Title IX Michael Mohr

- Virtual/Tele Health Nicole Lehman, Joseph Meiss
- Zoning and Land Use David DeLuce